(FILLABLE)

VitaLogics Card Processing Service Order – Request for Information

Doing Business As (DBA): _____

Business Address: _____

Business Phone Number: _____

Exact Legal Business Name: _____

Legal Entity, choose one: Sole Proprietor   Corporation   Not-for-Profit   LLC

If LLC applies, check type: *Partnership*   *Single Entity*   *Corporation*

If your Merchant Credit Card Statements should be sent to another address, please provide:

_____

Date Business was started: _____   EIN: _____

Are you currently accepting credit cards, choose one: Yes   No

When do you want to complete your setup with Heartland?: _____

Where do you want us to ship your credit card equipment: Owner's Home   Business

OWNER INFORMATION:

Check here if you prefer to be sent a secure email link to complete the information requested in this section.
If yes, you may skip the "Owner Information" section, but please complete the rest of this application.

Owner's full legal name: _____

Full Home Address: _____

Length of time you have lived there: _____

Home Number: _____ Cell Number: _____

Email Address: _____ Percent % of Equity: _____

Date of Birth: _____ Social Security Number: _____

Who is doing your credit card processing, other then the owner?

Full Name: _____ Phone Number: _____

Title: _____ Email: _____

      Check here if you allow the above person to manage the funding portal for your practice.

The only device that is certified to with VitaLogics is the PAX S300, which is a chip enabled credit/debit card reader for $315+tax. Includes shipping and cable. However, we may be able to reprogram your existing credit card machine for back up (It will not work with Vitalogics Software unless it is the PAX S300).

Do you have an existing credit card machine that accepts chip cards?:   Yes   No

What is the make and model number of it? _____

About how many feet is your internet router to where you will run credit card transactions?: _____

Would you like to pay for your integrated EHR Chip credit card machine for $315.00 + tax in installments (2-6 months), at no cost?

    Yes   No   If yes, how many months?:   2   3   4   5   6

Which do you have? Please choose one: ○ Static IP Address   ○ Dynamic IP address?

If your have a Static IP Address, then the following is required (which you can get from your IT person or phone carrier) Regardless, you will need to have an open port on your internet router.

- Static IP Address provided by the internet service provider (NOT from the server computer):

  _____

- Subnet Mask: _____

- Gateway IP: _____

- DNS IP: _____

Heartland can set up your credit card transactions to process automatically for you. (Ex: At the close of your business day)

What time daily should Heartland auto-batch out your credit card transactions?: _____

What is your time zone: _____

How do you want your fees taken out when you have credit card transactions? (*Either way, no cost*)

Check one: Daily   Monthly

    Yes   No - Is viewing your credit card processing and other funding data and reports online important to your business? We have a free funding analytics portal (Heartland "Infocentral") for you.

What else is most important to you about your credit card processing?

Wants (choose one for each)**:**

    Yes   No   - Mobile Commerce for your smart phone and tablets? *(We have a free app)*

    Yes   No   - Mobile Card Reader *($60 or any smart phone / tablet)*.

    Yes   No   - Interested in Heartland Lending.

    Yes   No   - Interested in Heartland Payroll Services?

Thank you, Jennifer of Chiropractic Support/Heartland

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